



Equity Entrepreneur©

Equity Entrepreneur (Education) cic
16 Bridge Street
Maidenhead
Berkshire
SL6 8BJ

APPLICATION FORM

Are you an INVESTOR?	yes
Or a PROFESSIONAL?	yes
Or a FUNDSEEKER?	Yes

1	Workshop date requested	
	Location	
2	Applicant's Name	
	Address	
	or	
	Company / Firm	
	Name and Address	
	Telephone Number	
	Mobile Number	
	Email address	
3	Do you have any special requirements, eg diet?	
4	Professional / business status (max 20 words)	
	Private Equity Experience (max 50 words)	
	What it is that you hope/expect to gain from the Workshop? (max 50 words)	
	Is there any specific area of interest?	
5	Professional adviser / sponsor	

6	HNW Declaration	<i>For Investor Applicants only – confirm here</i>	yes
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I confirm that I am 'High Net Worth' (net free assets of at least £250,000, or income exceeding £100,000 pa) or 'Sophisticated' (experienced Business Angels, Company Directors, private equity Professionals) under the Financial Services and Markets Act as amended in 2004. I agree to receive financial promotions that may not have been approved by a person authorised by the Financial Services Authority. The content of such financial promotions may not conform to rules issued by the Financial Services Authority; I acknowledge that by signing I may lose significant rights including loss of property and other assets from making investment; that I may have no right to complain to either the Financial Services Authority or the Financial Ombudsman Scheme and that I may have no right to seek compensation from the Financial Services Compensation Scheme.

7 Data protection Act

I agree to allow Equity Entrepreneur© to video parts of the Workshop and to store my data for research purposes and to pass my personal details to those Equity Entrepreneur© Partners as may assist in the education and support of Private Equity Investment.

8 Confidentiality Agreement

1. Prior to participating on an Equity Entrepreneur© Workshop run by Equity Entrepreneur (Education) cic I hereby agree that all and any information without restriction as to nature or manner of delivery supplied to me by any company or presenter on the Workshop, or howsoever otherwise relating to any such company or presenter, its financial or business arrangements and the provision of services (other than any such matters as are in the public domain) shall be treated by me as secret and confidential.
2. In the event that the information is used for the purpose of deciding whether to enter into discussions or negotiations with any such company or presenter I hereby agree to inform Equity Entrepreneur© immediately and to be bound by the terms of introduction of the company or presenter.
3. In the event that I enter into discussions or negotiations with any such company or presenter neither I (nor any associated company or business) nor any of my respective partners, directors or other officers or employees, nor my professional advisors, will at any time:
 - (a) disclose to any third party information pertaining to any company or presenter on the Workshop;
 - (b) disclose to any third party the existence of any negotiations relating to any company or presenter on the Workshop;
 - (c) use the information otherwise than for the purpose of considering a financial or commercial agreement with any company or presenter on the Workshop;
 - (d) disclose or use any of the information supplied to me in the Workshop of the negotiations, otherwise than for the purpose of considering investment in the business in question.
4. On request, I shall forthwith return to Equity Entrepreneur© or any of its partners any accounts, Business Plan, brochures or any other information which may have been provided.
5. These provisions shall not apply to:
 - (a) information which I can show to the reasonable satisfaction of Equity Entrepreneur© or its partners was within my possession prior to its receipt hereunder;
 - (b) information which I receive from a third party (other than a third party acting at the request of Equity Entrepreneur© or its partners in connection with the matter) with good legal title thereto and without restrictions on disclosure or use.
6. This agreement is given by me in consideration for Equity Entrepreneur© providing the aforesaid information on or as part of a Workshop, and it is to be clearly understood that this shall constitute sufficient consideration for my being legally bound in respect of this undertaking, which Equity Entrepreneur© or its partners or presenters may enforce by way of a claim for an injunction for damages as appropriate against me should I breach this undertaking.
7. I further confirm that I know of no conflict of interest which exists with my reviewing and dealing with this matter.
8. For the purpose of avoidance of doubt, this agreement shall remain in force and binding throughout the Equity Entrepreneur© Program for all future introductions from Equity Entrepreneur© or any of its partners

9 Disclaimer

For Fundseeker Applicants only – please initial here to confirm:

yes

1. I acknowledge that my sole purpose in attending the Equity Entrepreneur© Workshop is to find out more about Private Equity investments and what Investors are looking for. I acknowledge that I might be asked to make a presentation to the Workshop and that my business plan might be a subject of discussion on the Workshop but neither of these is guaranteed and my application to participate on the Workshop is not conditional upon making a presentation to the Workshop or my business being the subject of discussion on the Workshop.
2. Any material I might provide or present to the Workshop has been cleared as an advertisement under the Financial Services Act by my professional sponsor and is not a real time financial promotion solicited or unsolicited.

10 Elevator Pitch Transcript

Enclosed?

yes

11 Pay Pal Link

Investor	Professional	Fundseeker
£175.00 + VAT	£350.00 + VAT	£100.00 + VAT
= £205.63	= £411.25	= £117.50

Confirmed?

yes

12 Declaration and date

I confirm that I have read the Terms and Conditions and Disclaimer and confirm that I wish to register for a place on the Equity Entrepreneur Workshop indicated

yes

Terms and Conditions

Cancellations

In the unfortunate event that a participant must cancel his or her place, please give as much notice as possible in order that a replacement can be found.

Refunds

There is a no refund policy. Participants who give notice of cancellation and whose place can be resold will have their place carried forward to a future Workshop.

Disclaimer

Equity Entrepreneur (Education) cic promotes the awareness of, and knowledge in, Private Equity investment. Investment in new business carries high risks as well as the possibility of high rewards. It is highly speculative and potential investors should be aware that no established market exists for the trading of shares in private companies.

The Equity Entrepreneur© program is designed to help potential investors identify and manage the risks associated in such investments and neither Equity Entrepreneur (Education) cic nor Equity Entrepreneur Limited can accept any responsibility whatsoever for the consequences of any actions taken as a result of participation in the program.

Neither Equity Entrepreneur (Education) cic nor Equity Entrepreneur Limited is authorized to arrange transactions or circulate offer documents under FSMA and neither can advise on the merits or risks of investment.

Before investing in any such project potential investors are strongly advised to verify all material facts and information for themselves and to take advice from a person authorised under the Financial Services and Markets Act 2000 as amended who specialises in investments of such a nature.